

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re: PROMESA  
THE FINANCIAL OVERSIGHT AND Title III  
MANAGEMENT BOARD FOR PUERTO RICO, No. 17 BK 3283-LTS  
as representative of (Jointly Administered)  
THE COMMONWEALTH OF PUERTO RICO, *et al.*  
Debtors.<sup>1</sup>  
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**INFORMATIVE MOTION OF FINANCIAL OVERSIGHT  
AND MANAGEMENT BOARD REGARDING  
JANUARY 29-30, 2020 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court’s *Order Regarding Procedures for Attendance, Participation and Observation of January 29-30, 2020 Omnibus Hearing* [ECF No. 10254], the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the representative of The Commonwealth of Puerto Rico (the “Commonwealth”) pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act, codified at 48 U.S.C. §§ 2101–2241 (“PROMESA”), respectfully states as follows:

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. The Oversight Board will be in attendance in Puerto Rico, and New York to present oral argument on any relevant matters at the Omnibus Hearing starting on **January 29-30, 2020 at 9:30 a.m. (AST)**.
2. Martin J. Bienenstock will be in attendance in Puerto Rico to represent the Oversight Board on (i) the arguments concerning the continuation of the provisions of, and proposed amendments to, the Revenue Bonds Order as defined in the *Order Partially Amending Order Addressing the Filing of an Amended Report by the Mediation Team and Extending (A) Stay Period, (B) Mandatory Mediation, and (C) Certain Deadlines Related Thereto* (Docket Entry No. 9618), and *Setting Deadline for Further Responses to Urgent Motion for Extension of Filing Deadline for Mediation Team Amended Report* (Docket Entry No. 9638) [Case No. 17-3283, ECF No. 9639], (ii) the *Motion for Leave to Amend Motion of Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and Financial Guaranty Insurance Company Concerning Application of the Automatic Stay to the Revenue Securing PRIFA Rum Tax Bonds* [Case No. 17-3283, ECF No. 10109], (iii) the status reports requested by the Court, (iv) any matters related to claims reconciliation, and (v) any other matters scheduled to be heard.
3. Michael A. Firestein and Lary A. Rappaport will be in attendance in Puerto Rico to represent the Oversight Board on (i) the arguments concerning the continuation of the provisions of, and proposed amendments to, the Revenue Bonds Order as defined in the *Order Partially Amending Order Addressing the Filing of an Amended Report by the Mediation Team and Extending (A) Stay Period, (B) Mandatory Mediation, and (C) Certain Deadlines Related Thereto* (Docket Entry No. 9618), and *Setting Deadline for Further Responses to Urgent Motion for Extension of Filing Deadline for Mediation Team Amended Report* (Docket Entry No. 9638) [Case No. 17-3283, ECF No. 9639], (ii) the *Motion for Leave to Amend Motion of Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and Financial Guaranty Insurance Company Concerning Application of the Automatic Stay to the Revenue Securing PRIFA Rum Tax Bonds* [Case No. 17-3283, ECF No. 10109], (iii) any matters related to claims reconciliation, and (iv) any other matters scheduled to be heard.
4. Hadassa R. Waxman will be in attendance in New York to represent the Oversight Board on (i) the status conference in connection with *Cobra Acquisition LLC's Motion for Allowance and Payment of Administrative Expense Claims* [Case No. 17-3283, ECF No. 8789], and (ii) any other matters scheduled to be heard.
5. Laura Stafford will be in attendance in Puerto Rico to represent the Oversight Board on (i) the *Debtors' Amended Motion for Entry of an Order (A) Authorizing Alternative Dispute Resolution Procedures, (B) Approving Additional Forms of Notice and (C) Granting Related Relief* [Case No. 17-3283, ECF No. 9718], (ii) any matters related to claims objections, and (iii) any other matters scheduled to be heard.
6. Party for which counsel will appear: The Oversight Board.

Dated: January 24, 2020  
New York, NY

Respectfully submitted,

/s/ Hermann D. Bauer

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*Attorneys for The Financial Oversight and  
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